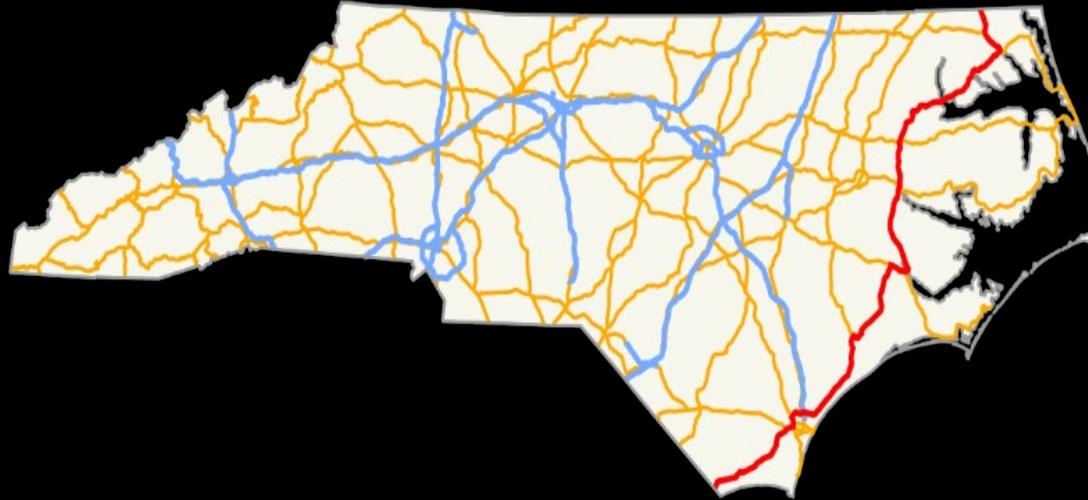


THE CHANGING FACE OF NORTH CAROLINA: IMPLICATIONS FOR TRANSPORTATION



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TRANSPORTATION = FREEDOM

EXPANDS OPTIONS FOR

HOME

WORK

PLAY



TRANSPORTATION = ECONOMIC DEVELOPMENT

REDUCING COSTS OF MOVING

MATERIALS

PRODUCTS

LABOR

TRANSPORTATION DEVELOPMENT LEADS TO ECONOMIC DEVELOPMENT

WALK

HORSE

BARGE

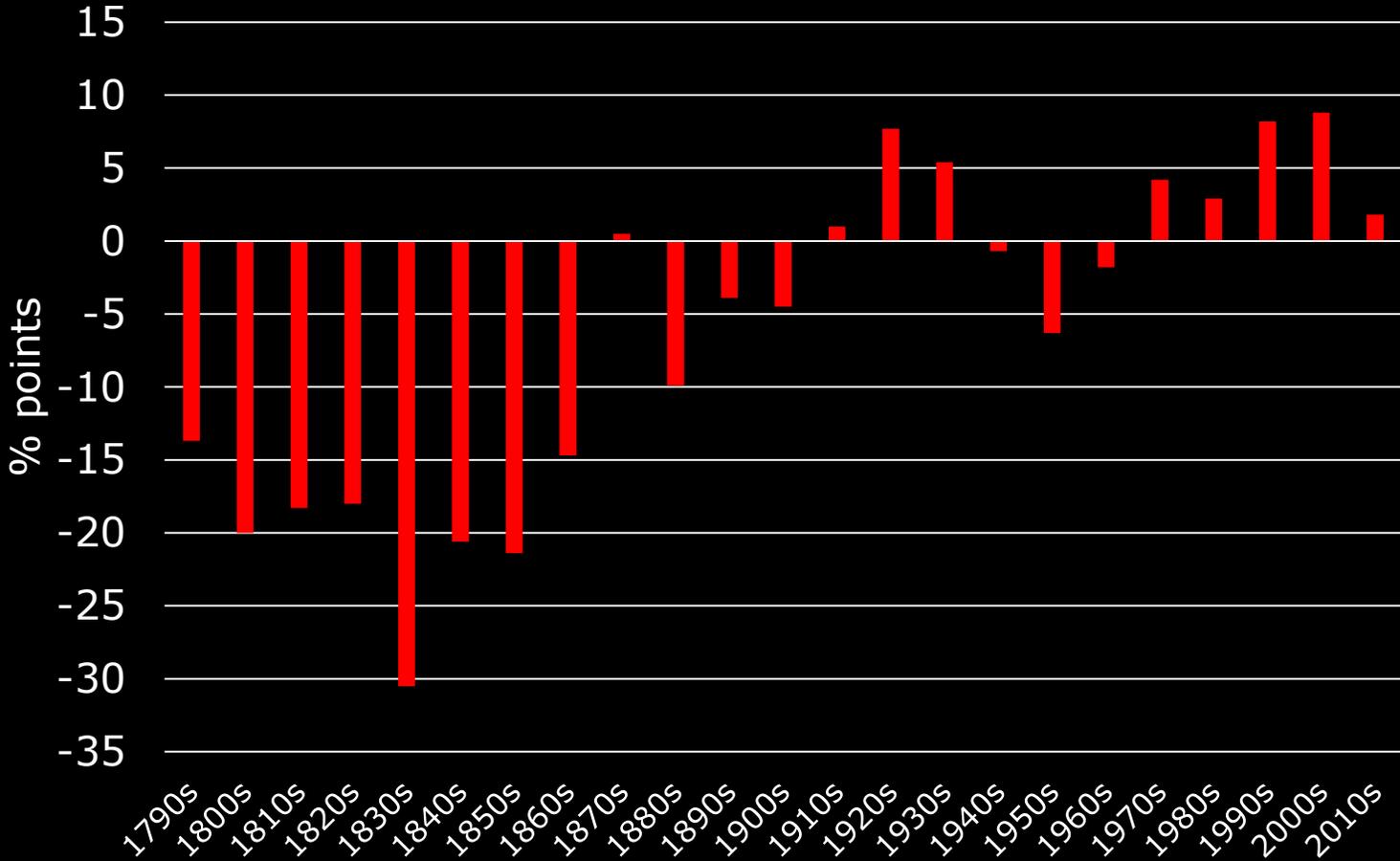
TRAIN

VEHICLE

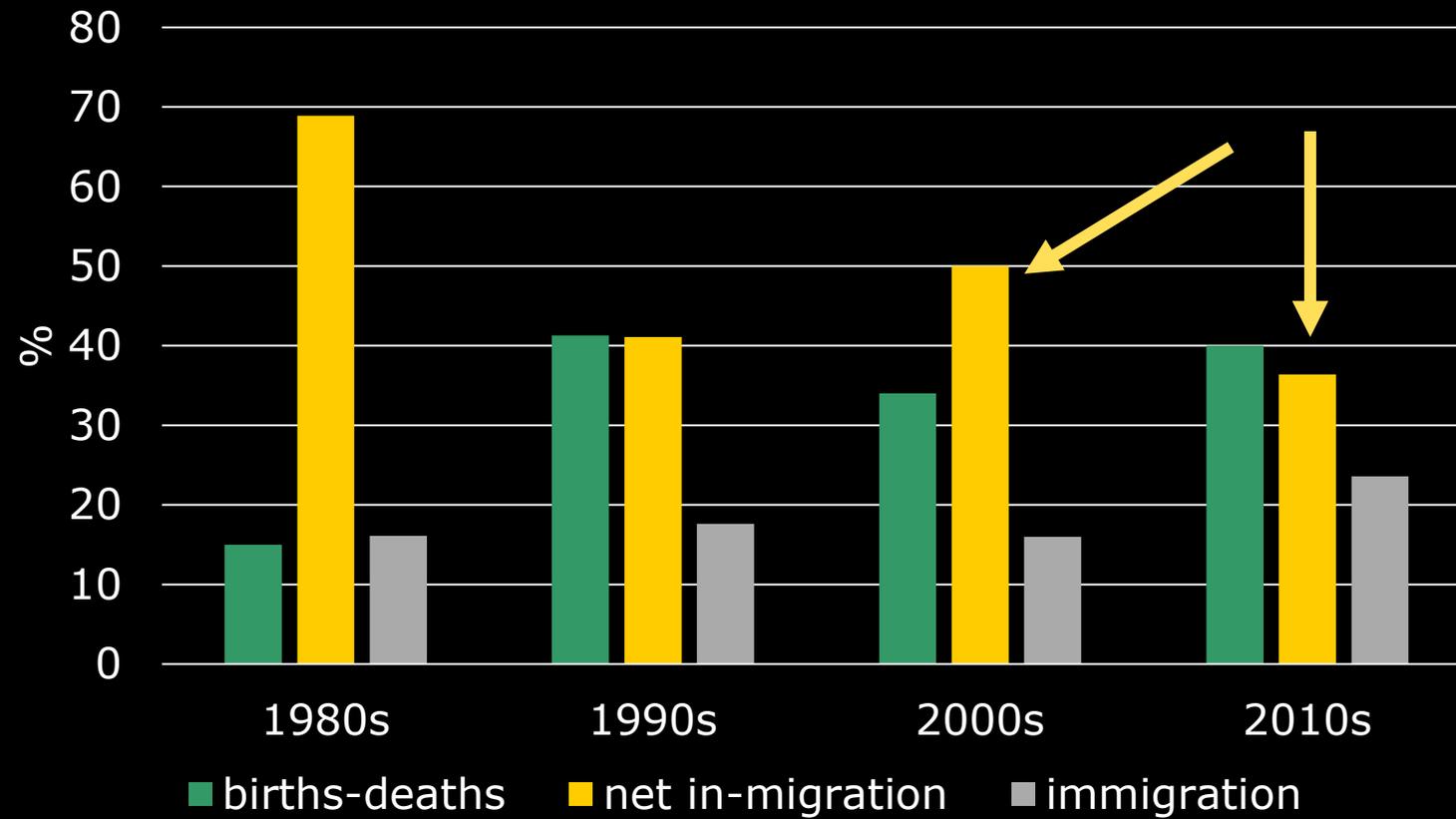
PLANE



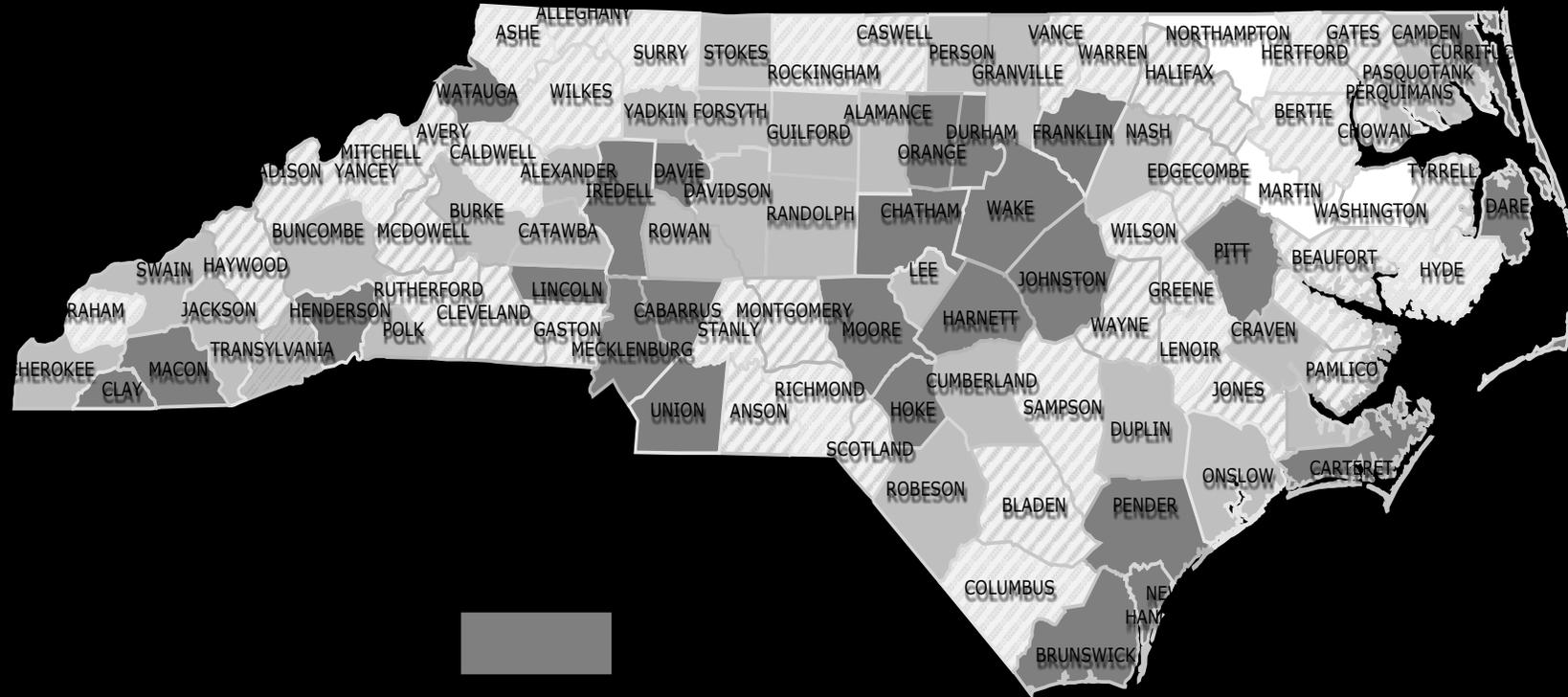
NORTH CAROLINA HAS BEEN OUTPACING THE NATION IN POPULATION GROWTH SINCE THE 1970s



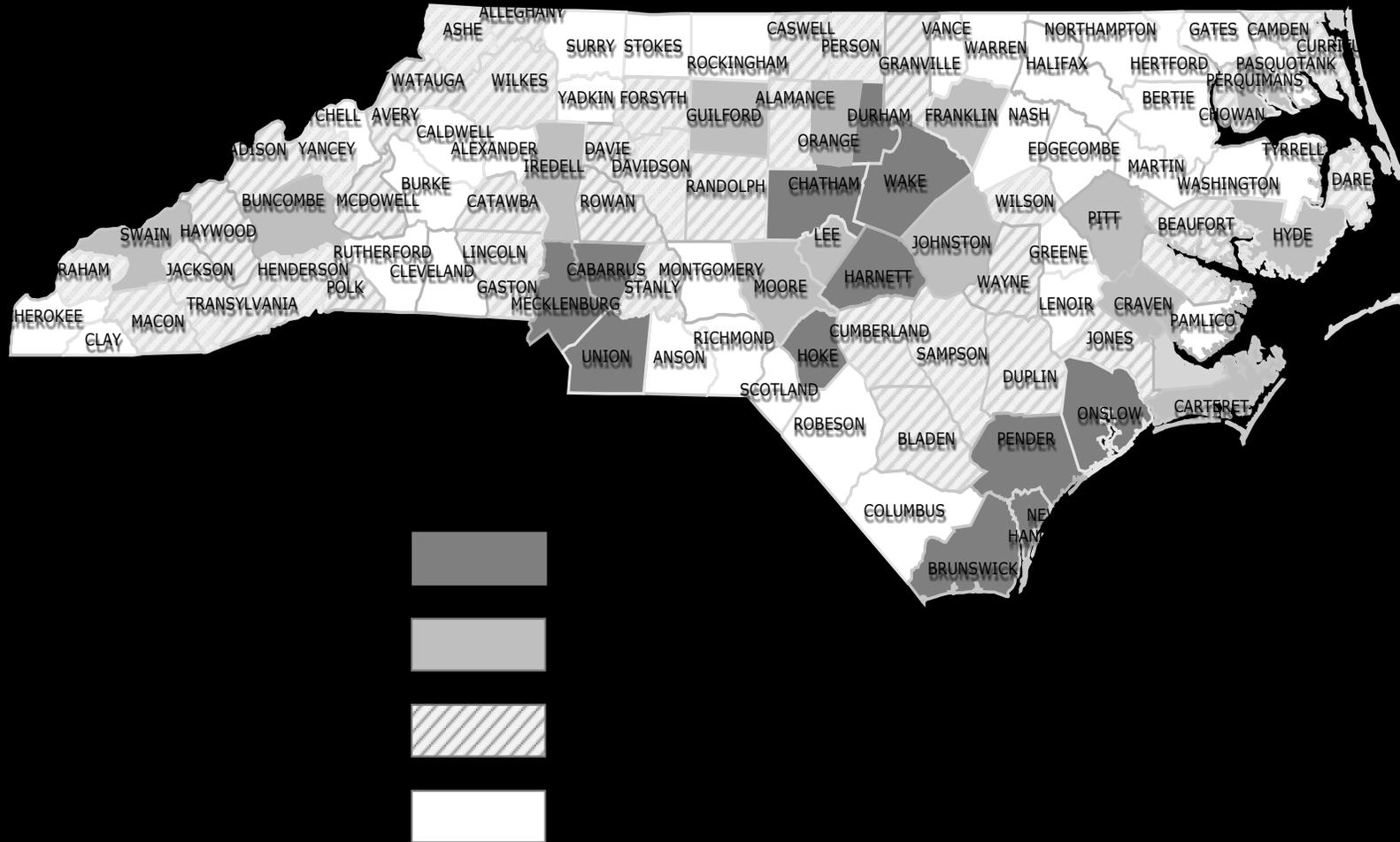
LARGE SHARE OF STATE'S GROWTH COMES FROM NET IN-MIGRATION



COUNTY POPULATION GROWTH: 1970 TO 2010



COUNTY POPULATION GROWTH 2010-2050



TRANSPORTATION ISSUES FOR FAST-GROWING URBAN CORES



CONGESTION

HIGH LAND COSTS FOR
PROJECTS

ROLE OF MASS TRANSIT

NEW MODES OF TRANSIT

TRANSPORTATION ISSUES FOR GROWING SATELLITE COUNTIES



FAST CONNECTIONS
TO URBAN CORE

TRANSPORTATION ISSUES FOR SLOW-GROWING RURAL AREAS



USE TRANSPORTATION TO
STIMULATE ECONOMIC
DEVELOPMENT

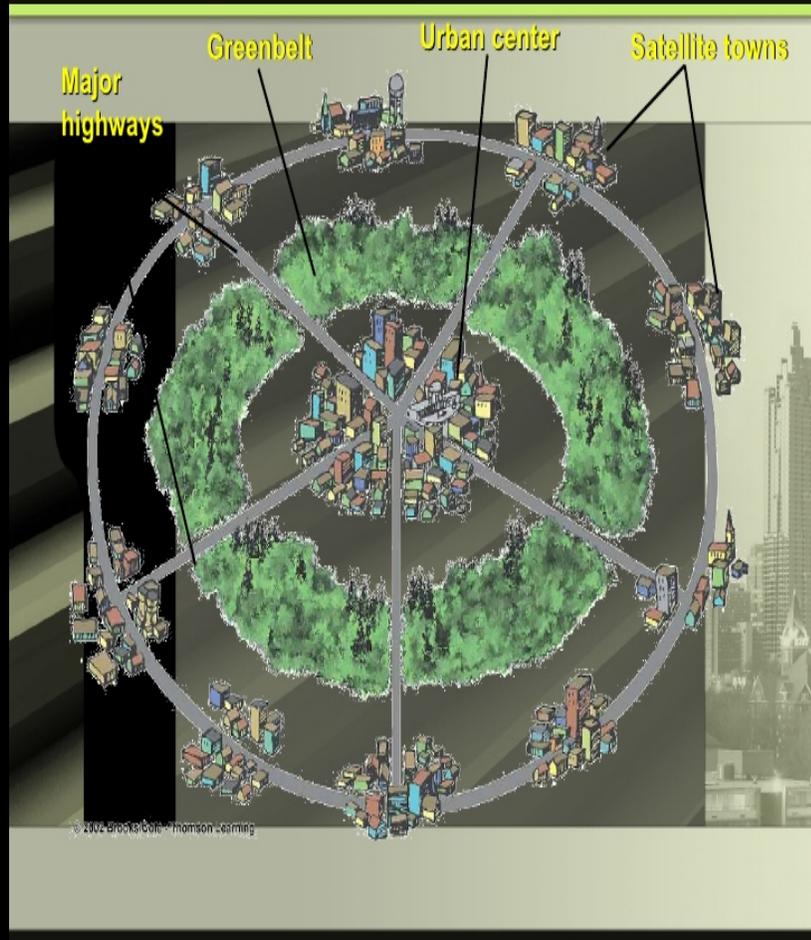
- * AGRIBUSINESS
- * MANUFACTURING
- * TOURISM
- * RETIREMENT/SECOND
HOME

“GAME-CHANGING” TECHNOLOGIES WILL IMPACT TRANSPORTATION



AUTONOMOUS VEHICLES
RIDE SHARING
LOW COST HIGH-SPEED INTERNET
VIRTUALIZATION
DRONE DELIVERY
REMOTE SERVICE DELIVERY
CHEAPER AND FLEXIBLE
TRANSPORTATION MATERIALS

TECHNOLOGIES COULD IMPACT HOW WE LIVE, WORK, PLAY, AND MOVE



IMPACTS ON:

VEHICLE OWNERSHIP
COMMUTING
REMOTE WORKING
PRODUCT/SERVICE ACCESS
REVERSE URBANIZATION

LAST, THE ISSUE OF TRANSPORTATION FUNDING



IMPROVED MPH AND
ALTERNATIVE FUELS ARE
WORKING AGAINST THE
GAS TAX

REPLACEMENTS?
GENERAL TAX REVENUE
MILEAGE TAX
TOLLS

IMMEDIATE FUTURE FOR TRANSPORTATION: CONTINUE CURRENT TRENDS & ISSUES



CONGESTION

CONNECTION

ECONOMIC DEVELOPMENT

LONGER RUN FUTURE OF TRANSPORTATION IS LESS CERTAIN



DEPENDS ON HOW FAST
TECHNOLOGY EVOLVES

AND HOW LIVING,
WORKING, AND
COMMUTING PATTERNS
CHANGE